



Visit transamerica.com for the following:

- •Take Distribution
- Rollover
- •Loans
- •Enroll in Plan
- •Make Investment Changes
- •Check Account Balance
- Add Beneficiary

If you have any questions about your account or need help navigating the website, call 800-401-8726 to be connected with a Transamerica representative for assistance.

For English press 1, Spanish 2. If prompted for pin number the default is your birth month and day. (Example: DOB Jan. 15 would be "0115"). Change of address should be done with your employer – NOT on the Transamerica website.



Diagrid Group

Financial Advisors



Steve Ellsworth sellsworth@rwbaird.com mfair@rwbaird.com 713-296-8053



Marcus Fair 713-296-8015

If you have investment-related questions and would like to be contacted by a Baird Financial Advisor, please visit our website at diagridgroup.com/connect